

VOLVO

Välkommen till
Bolagsstämma 2005



VOLVOS TEKNIKPRIS 2005



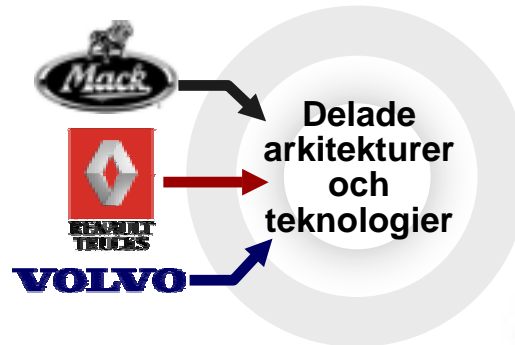
PRISTAGARE VOLVOS TEKNIKPRIS 2005

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Staffan Månsson
Kåre Jonsson
Benny Hedlund
Oddbjörn Hallenstvedt
Jukka Tuuliainen

INTEGRATION

Skapa synergier

- Volvo Powertrain
- Volvo 3P
- Financial Services
- Distributionssystem



VOLVO - ETT STARKARE FÖRETAG

1998

- Omsättning
~SEK 200 Mdr
- Begränsade
synergier
(bilar & lastbilar)

Utdelningar
och återköp

Till aktieägarna
SEK 41 MDR

2004

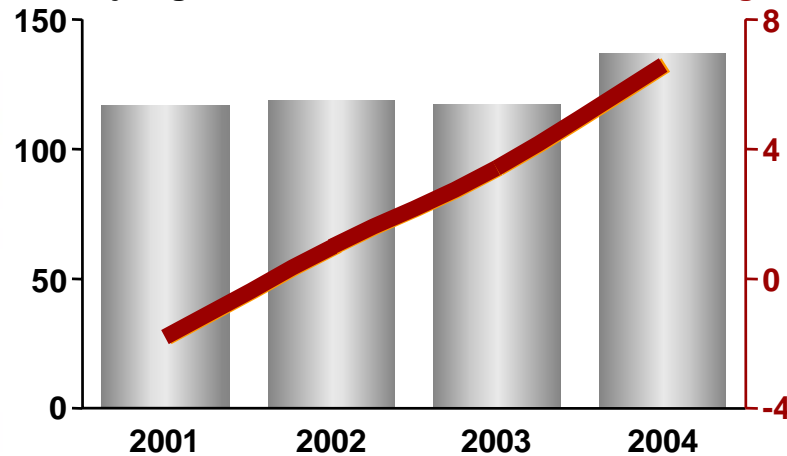
- Omsättning
~SEK 200 Mdr
- Gemensam
teknisk arkitektur
(motorer
och lastbilar)

VOLVO

LASTBILAR - RESULTATFÖRBÄTTRING

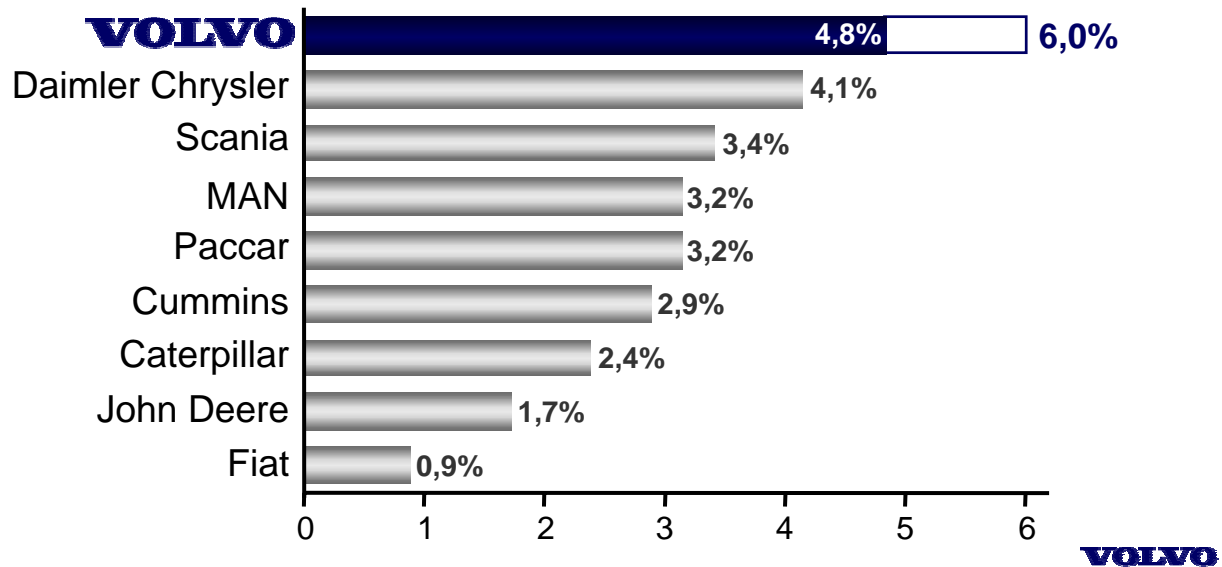


Försäljning, Mdr



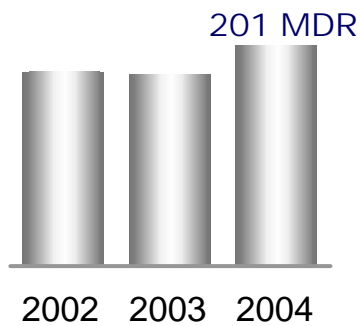
VOLVO

UTDELNING TILL AKTIEÄGARE 2000-2004

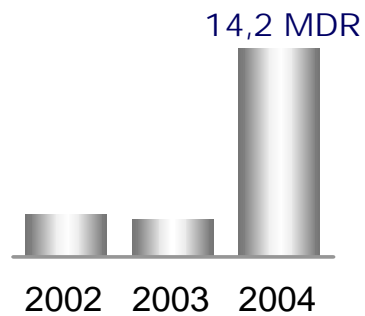


VOLVOKONCERNEN

Försäljning



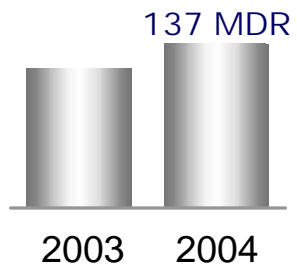
Rörelseresultat



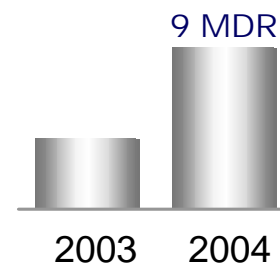
LASTBILAR



Försäljning



Rörelseresultat



VOLVO

LASTBILAR



LASTBILAR



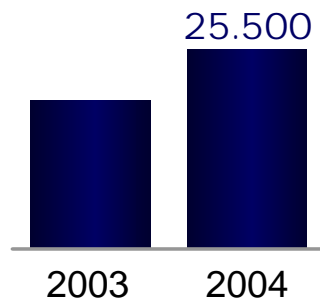
LASTBILAR



MACK TRUCKS

Försäljning

Antal levererade lastbilar

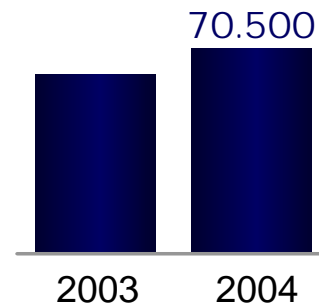


RENAULT TRUCKS



Försäljning

Antal levererade lastbilar

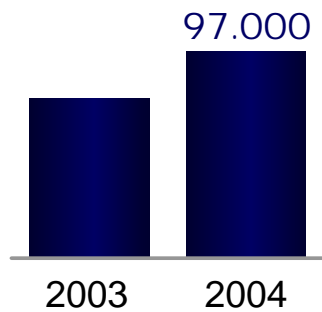


VOLVO

VOLVO LASTVAGNAR

Försäljning

Antal levererade lastbilar



VOLVO

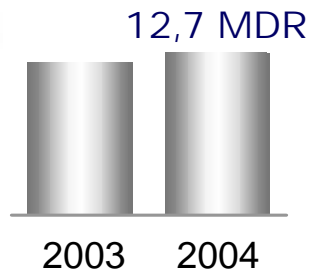
VOLVO BUSSAR



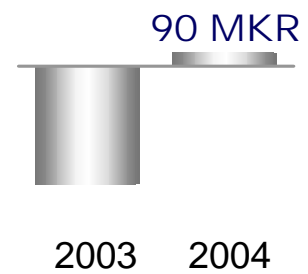
VOLVO BUSSAR



Försäljning



Rörelseresultat



VOLVO

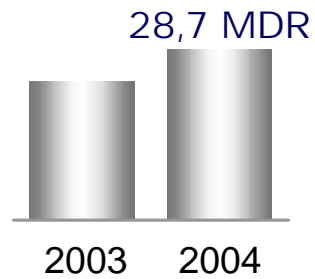
VOLVO CE



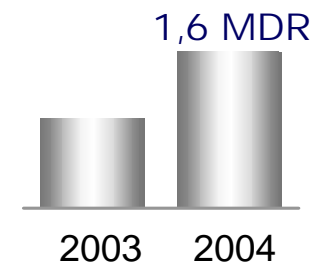
VOLVO CONSTRUCTION EQUIPMENT



Försäljning



Rörelseresultat



VOLVO

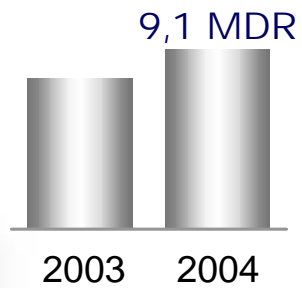
VOLVO PENTA



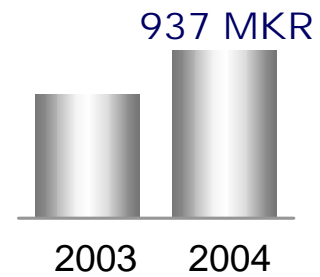
VOLVO PENTA



Försäljning

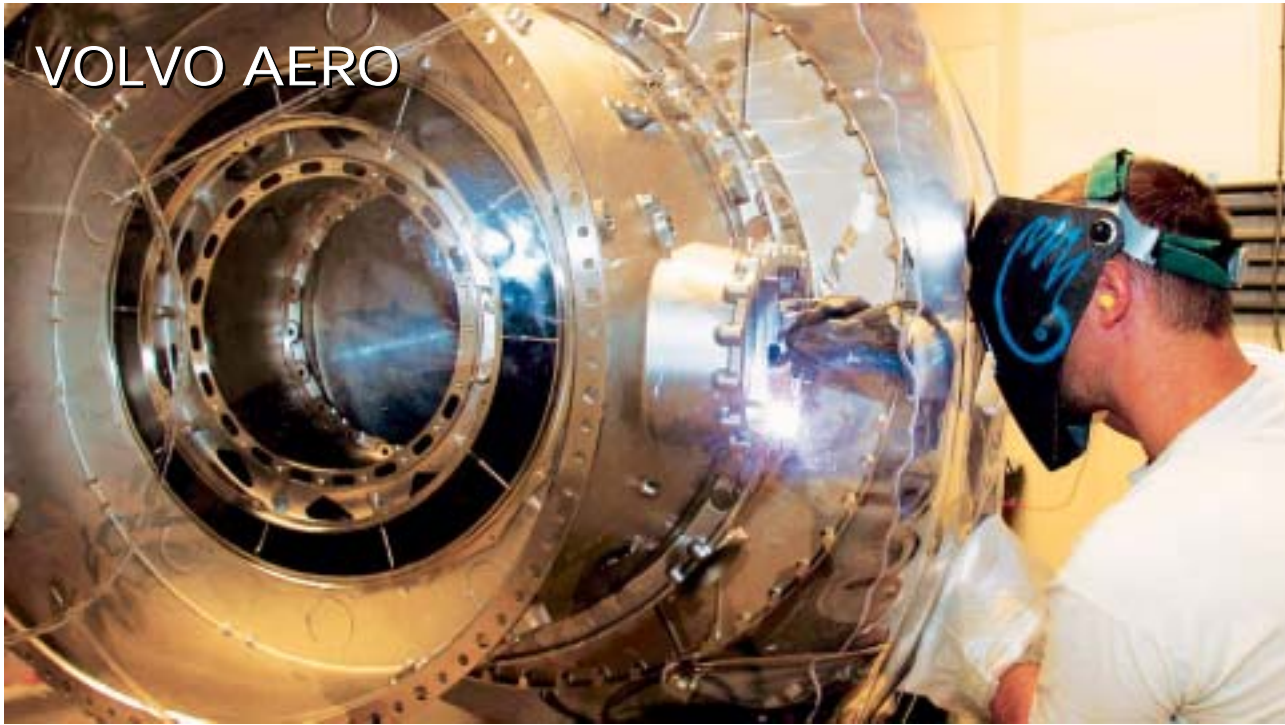


Rörelseresultat



VOLVO

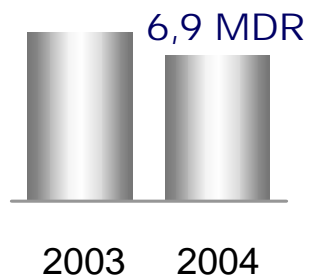
VOLVO AERO



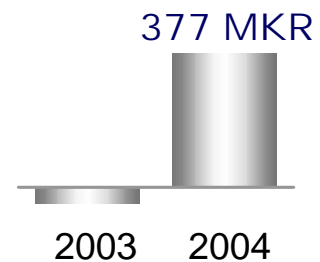
VOLVO AERO



Försäljning



Rörelseresultat

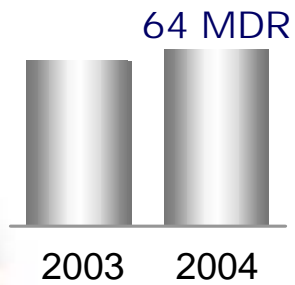


VOLVO

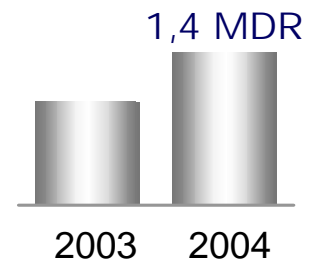
FINANCIAL SERVICES



Kreditportfölj



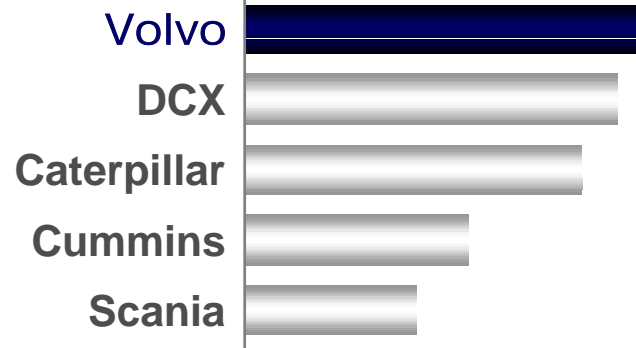
Rörelseresultat



VOLVO

VÄRLDENS STÖRSTA MOTORTILLVERKARE

Dieselmotorer 9-18 liter



VOLVO

STARKA POSITIONER

Lastbilar



DCX 

Volvokoncernen 

FAW 

DFL 

Paccar 

Bussar



Evobus 

Volvo Bussar 

Neoman 

Irisbus 

Hino 

Marina motorer



Brunswick 

Volvo Penta 

Yanmar 

Cummins 

Caterpillar 

VOLVO

STARKA POSITIONER



Volvo Aero

- Ledande ställning som fristående tillverkare av utvalda motor-komponenter
- Deltar i 80 procent av motorprogram i alla större civila flygplan

VOLVO

STARKA POSITIONER

Volvo Construction Equipment



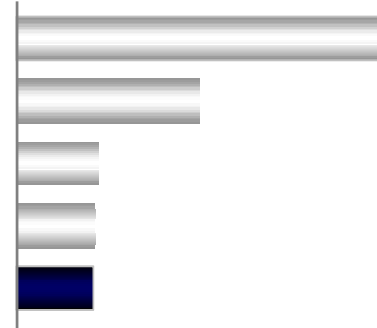
Caterpillar

Komatsu

Deere

Hitachi

Volvo CE



VOLVO

RENAULT MAGNUM



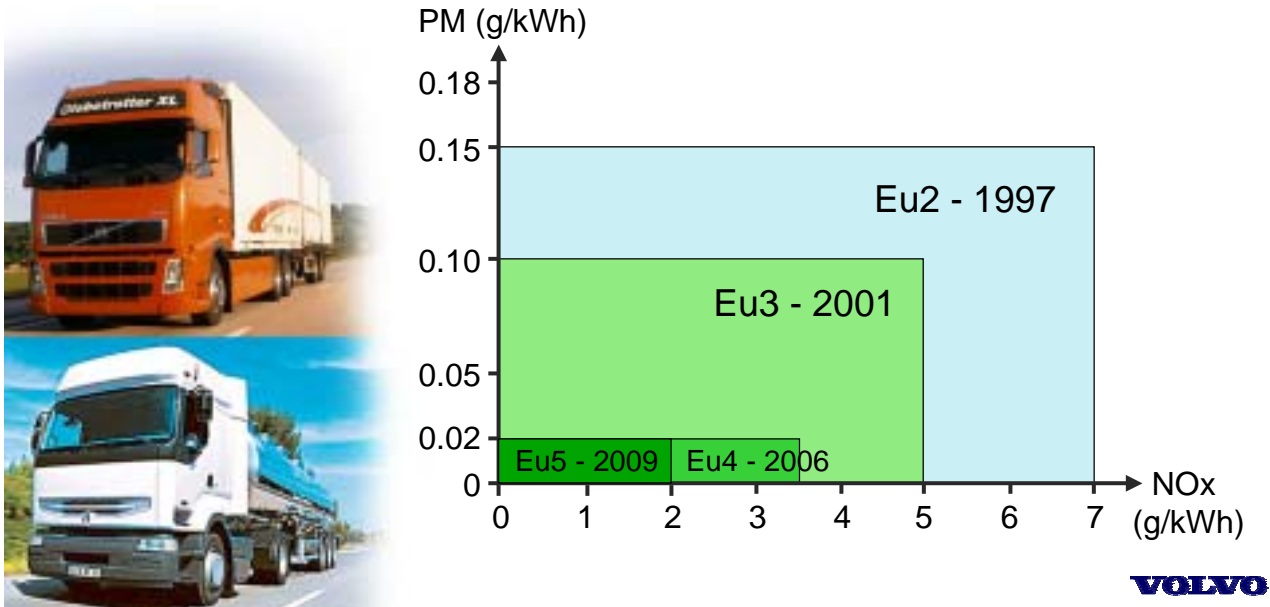
VOLVO VT880



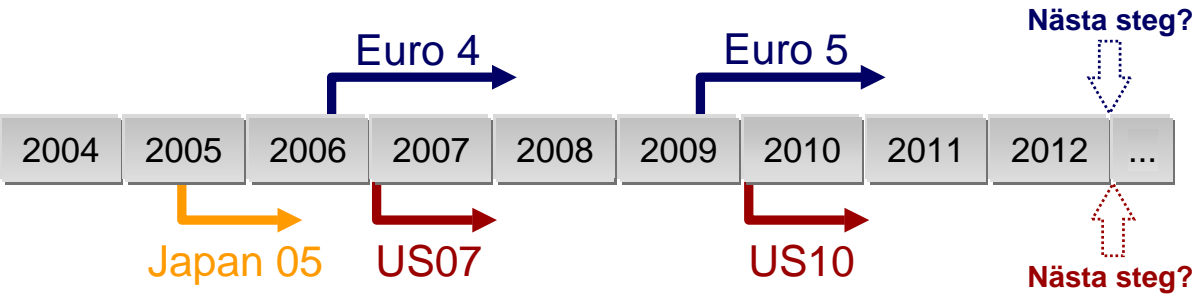
VOLVO EC700B



EMISSIONSKRAV



EMISSIONSKRAV



ALTERNATIVA DRIVMEDEL



ALTERNATIVA DRIVMEDEL



ETT STARKARE VOLVO



THE VOLVO WAY



Energi

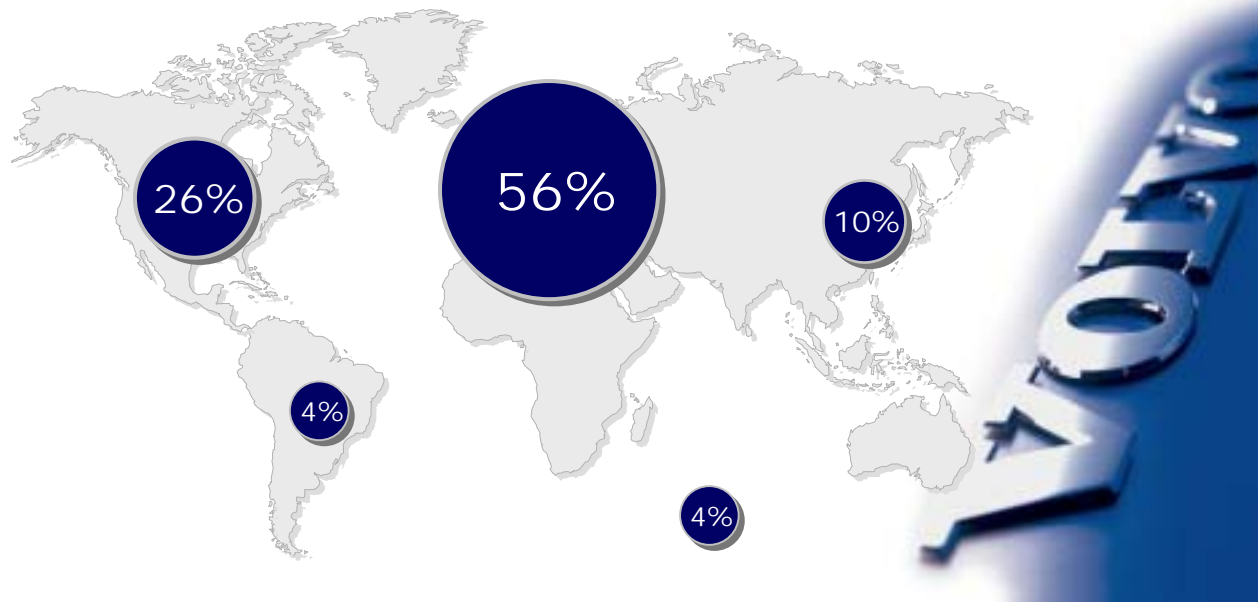
Passion

Respekt för individen



VOLVO

VOLVOS FÖRSÄLJNING 2004



VOLVOKONCERNEN I KINA 2004



Produktions- anläggningar

Xian

Volvo Bussar

Jinan

Volvo Lastvagnar

Wuxi

Volvo Penta

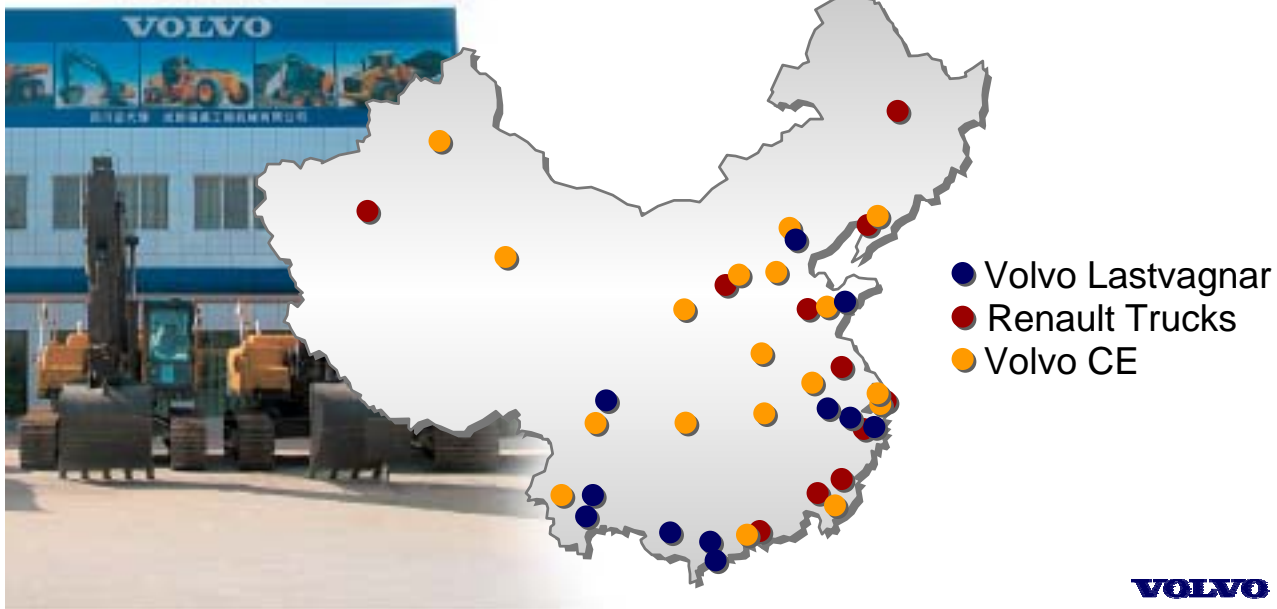
Shanghai

Volvo CE

Volvo Bussar

VOLVO

ÅTERFÖRSÄLJARE I KINA 2004





EN VÄXANDE MARKNAD

